

January 30, 2024

The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	BSE Limited P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs/Madam,

Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended December 31, 2023

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Master Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper dated June 30, 2023, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended December 31, 2023.

The statement of utilization of issue proceeds for the quarter ended December 31, 2023, is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Aditya Birla Finance Limited

Pradeep Agrawal
Chief Financial Officer

Encl.: as above

**Aditya Birla
Finance Ltd.**



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Annexure A

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 i Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	8	10
ADITYA BIRLA FINANCE LIMITED	INE860H07IQ0	Public Issue	Secured NCD	09/10/2023	205.31	205.31	No	Not Applicable	-
	INE860H07IR8		Secured NCD	09/10/2023	10.73	10.73	No	Not Applicable	-
	INE860H07IT4		Secured NCD	09/10/2023	234.02	234.02	No	Not Applicable	-
	INE860H07IU2		Secured NCD	09/10/2023	10.80	10.80	No	Not Applicable	-
	INE860H07IP2		Secured NCD	09/10/2023	14.58	14.58	No	Not Applicable	-
	INE860H07IS6		Secured NCD	09/10/2023	1,524.57	1,524.57	No	Not Applicable	-
TOTAL					2,000.00	2,000.00			

Aditya Birla Finance Limited

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CIN: U65990GJ1991PLC064603

