

May 9, 2023

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| The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051 | BSE Limited P J Towers Dalal Street, Mumbai -400001 India |
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Dear Sirs/Madam,

Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended March 31, 2023

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Operational Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated July 29, 2022, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended March 31, 2023.

The statement of utilization of issue proceeds for the quarter ended March 31, 2023, is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Aditya Birla Finance Limited

Ankur Shah
Company Secretary
Membership No.: A 17618

Encl.: as above

Aditya Birla Finance Limited

One World Center, Tower 1-C, 18th Floor, 841, Jupiter Mill Compound,
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.
+91 22 4356 7100 | (F) +91 22 4356 7266 | Toll-free number 1800-270-7000
care.finance@adityabirlacapital.com | <https://abfl.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound, Veraval,
Gujarat -362 266
CIN: U65990GJ1991PLC064603



Aditya Birla
Finance Ltd.



PROTECTING INVESTING FINANCING ADVISING

Annexure A

| Name of the Issuer | ISIN | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument | Date of raising funds | Amount Raised | Funds utilized | Any deviation (Yes/ No) | The purpose of for which the funds were utilized | Remarks, if any |
|------------------------------|--------------|---|--------------------|-----------------------|---------------|----------------|-------------------------|---|-----------------|
| ADITYA BIRLA FINANCE LIMITED | INE860H07IH9 | Private | Secured NCD | 02/02/2023 | 301.70 | 301.70 | No | The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure, working capital and investment requirements. The Main Objects clause of the Memorandum of Association of the Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and the activities which the Company has been carrying on till date. | No |
| | INE860H07FT0 | Private | Secured NCD | 09/02/2023 | 30.00 | 30.00 | No | | |
| | INE860H07ID8 | Private | Secured NCD | 09/02/2023 | 225.00 | 225.00 | No | | |
| | INE860H07II7 | Private | Secured NCD | 06/03/2023 | 523.00 | 523.00 | No | | |
| | INE860H07ID8 | Private | Secured NCD | 15/03/2023 | 100.00 | 100.00 | No | | |
| | INE860H07II7 | Private | Secured NCD | 21/03/2023 | 75.50 | 75.50 | No | | |
| | INE860H07IJ5 | Private | Secured NCD | 21/03/2023 | 210.00 | 210.00 | No | | |

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